**CHIP**

**SEC Rule 206(4)-1 (the “Marketing Rule”)**

**Professional Acknowledgement**

Whereas a **[Professional Services Agreement]** (“Agreement”) was made by and between **[Professional Firm Name]** (“Professional”), and CHIP, Inc., (“CHIP”) as of [Date of Initial Agreement]. The purpose of this disclosure is to acknowledge the delivery, receipt and review of the document entitled “SEC Rule 206(4)-1 (the “Marketing Rule”) – Interpretative Opinion”, which outlines the due diligence process and determination made by CHIP to address potential regulatory inquiries made by Professional as it pertains to the commentary covered therein.

To the extent permitted by law, Professional will indemnify, hold harmless, and defend CHIP from all claims, actions, losses, damages, suits, fees, and judgments (hereinafter, "Claim"), whether alleged or actual, arising out of the services described in the Agreement.

Neither CHIP nor its affiliates are engaged in providing investment advice. CHIP does not receive, control, access or monitor client funds, accounts, or portfolios. CHIP does not warrant any services of Professional and makes no claim or promise of any result or success by retaining Professional. Your use of CHIP is at your sole discretion and risk. Any services rendered by Professional are solely that of the Professional, and do not constitute the solicitation of advisory activities, or recommendation of securities to be purchased and sold to clients of Professional. CHIP and its affiliates are not responsible for the accuracy or reliability of any information contained on third-party websites.

By signing below, the Professional acknowledges the above disclosures, and is in receipt of the interpretative opinion referenced in this document.

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Professional (Print)

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Professional (Sign)      Date

**CHIP, Inc.**

By: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date

Dana Wilson, Owner and Chief Executive Officer